NC BoS CoC **HMIS Users Meeting** February 2021





### System Updates

- System Performance Measures Timeline
- Point-in-Time and Housing Inventory Count Timeline
- BNL Construction

### How Can We Help

- SPMs Corrections
  - Overlaps, Avoid Update and Annual pitfalls
- Hotel/Motel stays when is it "Homeless?"
- How to Use Dashboard Reports for:
  - Prior Living Situation, Health Insurance, Housing Move-In Dates
- Resource Reminders

### What's Next

- Training Poll Results
- HMIS Calendar

Demo/Troubleshooting



**System Updates** 

# SPMs Timeline

### Data is for FY2020 (10/1/19 – 9/30/2020)

• Reporting period includes data as far back as 10/1/2017

### HUD's deadline for submission is March 1, 2021

- We've got to review and clean-up data ahead of this deadline.
- Length of Time Homeless, Returns to Homelessness, and Exit Destination were already in LSA corrections.



# **System Performance Measures**



corrections for 3 measures already!

# SPMs Timeline

### Data review and corrections plan

- Data corrections to be sent in two waves
  - Jan 6<sup>th</sup> Annuals, un-exited clients, clients with overlapping entries, incomplete data
  - Jan 25<sup>th</sup> above plus exit, return, location data
- Deadline for *all* corrections is Feb 19<sup>th</sup>
- CoC Lead review and submission by Feb 26<sup>th</sup>



**Point-in-Time and Housing Inventory Count** 

## Point-in-Time Count

A one-day count of folks experiencing homelessness in our community.

For our CoC: January 27, 2021



Point-In-Time Count: Emergency Shelter, Transitional Housing



# Housing Inventory Count

A one-day count of the shelter and permanent housing resources our community has to serve folks experiencing homelessness.

For our CoC: January 27, 2021



Housing Inventory Count: Emergency Shelter, Transitional Housing, Permanent Housing



# PIT/HIC Submission steps (tentative dates)



3/26

- 1. Find your reports
  - ✓ 0628 HIC Supplement for RRH and PSH
    - $\checkmark$  REQ101 Housing Inventory Count for ES and TH
    - $\checkmark$  0630 Sheltered-Unsheltered PIT report for ES and TH
- 2. Review your reports
- 3. Make corrections
  - ✓ Ask Data Center for help!
  - ✓ Tell the Data Center when corrections are done
- 4. Submit accurate reports





# **Find Your Reports**

### **PIT and HIC reports are run separately for each HMIS project** Homeless Projects have different reports than Permanent Housing Projects

Project Type	0628 HIC Supplement	REQ101 Housing Inventory Count (emailed)	0630 Sheltered- Unsheltered PIT 2019
ES & TH		$\checkmark$	$\checkmark$
RRH & PSH	$\checkmark$		

# **Find Your Reports**

Good News - You don't have to run the reports this year. We will!

The reports for each of your projects will run in the AA's ART Inbox and you'll receive an announcement email.

- HelpDesk tickets will help us track your progress.
- If your agency wants the reports to be run elsewhere, please tell us know.

Screenshot guidance on how to find, read, and review your HMIS Reports is available now!

• Point-in-Time Reports



# **Review Your Reports**

Look for reports labeled with NCCEH, the run date, the project type, and the project number:

Advanced Re	Advanced Reporting Tool					
ART Browser						
▼ Inbox	<ul> <li>✓ Inbox</li> <li>Q NCCEH 03.01 PSH#1698 - 0628 - HIC Supplement</li> <li>NCCEH 03.01 FS#221 - 0620 - Housing Inventory Count</li> </ul>					
Data Center ran this	Run date	Project Type	HMIS ID Number	sing inventory c		



# **Review Your Reports**

How do you know if your data is accurate?

 $\overset{\bullet}{1/27}$  Check for the correct entries and exits

- households

- ΪÌ
- Check for missing details about client
  - Demographics
  - Disabling Conditions
  - Chronic Homelessness questions
  - Client Location





# **Review Your Reports**

If the inventory isn't correct, what do you do?

Contact the Data Center! We'll make the changes in HMIS:

- When did the change occur?
- What is the new total number of beds and units
- Are they dedicated to one type of household? How are they divided between HUD's household types?
- Are they dedicated to Veterans, Youth, or Chronically Homeless clients?



# Submit Your Reports

Once your reports are accurate, formally submit them to the Data Center as final confirmation

- Submit one form per HMIS project
- Contact person should be an HMIS User with whom the Data Center can follow-up
- Attach both reports as File Attachments

\*Links to be sent out once reports are ready



# By Name List Report in ART

### **Under Construction**

CE events should pull into the BNL report in ART. However, they are not pulling consistently. NCCEH is working with WellSky to resolve the ART issue asap.

For now, the report works to pull in clients, their Most Recent Provider, Current Living Situation, CE exit date, and CE Destination.



How Can We Help

System Performance Measures compare projects across agencies, show potential issues at a community level.

Overlaps occur when a client is recorded as sleeping in two places at once.

- Multiple homeless projects (ES or TH) at the same time
- A homeless and a permanent housing project with a move-in date at the same time

SPMs corrections identify if your project needs to confirm or correct the start date, exit date, or move-in date depending on the context.

**Overlapping start dates** 

- Among different projects
- Conflicting data about where a client slept

	Entry / Exit				
	Program	Туре	Entry Date		Exit Date
7	Wisteria Way Housing- Lee County -TH (5551)	HUD	08/04/2017	_	08/07/2017
1	Heading Home Housing - Rowan County - Emergency Shelter - State ESG (7124)	HUD	08/01/2017	/	08/06/2017
	Add Entry / Exit		Showing 1-2 of	2	



### Overlapping start date and move-in date

- Among different projects
- Conflicting data about where a client slept

	Entry / Exit									
	Program	Туре		Project Start Date		Exit Date	Interims	Follow Ups	Client Count	
1	Heading Home - Rowan County - Rapid Re-Housing - ESG (7390)	HUD		01/27/2021			lo	E.	ø	Å
1	Heading Home - Rowan County - Emergency Shelter (7389)	HUD	/	01/15/2021	/	01/30/2021	E.	E.	ø	Å
	Add Entry / Exit			Showing 1-2	of 2	2				



If the homeless project exits the client, then the overlap issue no longer exists.

	Entry / Exit									
	Program	Туре		Project Start Date		Exit Date	Interims	Follow Ups	Client Count	
1	Heading Home - Rowan County - Rapid Re-Housing - ESG (7390)	HUD		01/27/2021	_		Б	E.	ø	Å\$
7	Heading Home - Rowan County - Emergency Shelter (7389)	HUD	/	01/15/2021	/	01/30/2021	Ē.	E.	ø	Å¢.
	Add Entry / Exit			Showing 1-2	of	2				



## SPMs Corrections: Interim Updates and Annuals



# Avoid Pitfalls in Interim Updates and Annuals





# Avoid Pitfalls in Interim Updates and Annuals





# SPMs Corrections: Interim Updates and Annuals

Interim Update Tips

- Project Start Date cannot equal an Interim Update Date
- For previous income amount, make sure there's only one response per source of income on any given day during enrollment.

Interim Annual Assessments Tips

- Annuals are required for *all clients* in *all project types* every year.
- Household members fall under Head of Household's anniversary date.



# Don't forget NC County of Service!

Rowan

# **O**, What

The County in which a client <u>receives</u> your project's services



### **Collection Notes**

NC County of Service

The location of shelter, housing or supportive services indicates the County of Service at any given time

County of Service refers to the county in which the client is receiving services (only answer if instructed to by your System Administrator)

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# Hotel and Motel stays

Homeless History

### When to select Living Situation under Homeless vs Temporary?

	Prior Living Situation	-Select-	$\sim$	G			
Length of Stay in Previous		-Select-					
	Place	HOMELESS SITUATIONS					
		Place not meant for habitation (HUD)					
Income & Sources		Emergency shelter, incl. hotel/motel paid for w/ ES voucher, or RHY-funded Host Home shelter (HUD)					
Income from Any Source		Safe Haven (HUD)					
C	<u>^</u>	INSTITUTIONAL SITUATIONS		┝			
🔍 Monthly Income		Foster care home or foster care group home (HUD)					
Monthly *	Hospital or other residential non-psychiatric medical facility (HUD)						
	Amount Source of Inc	Jail, prison or juvenile detention facility (HUD)					
	Add View Gross	Long-term care facility or nursing home (HUD)					
		Psychiatric hospital or other psychiatric facility (HUD)		F			
	Total monthly Income	Substance abuse treatment facility or detox center (HUD)					
		TEMPORARY AND PERMANENT HOUSING SITUATIONS					
Non-Cash Benefits		Residential project or halfway house with no homeless criteria (HUD)					
Non-Cash Benefit from		Hotel or motel paid for without emergency shelter voucher (HUD)					
	any source	Transitional housing for homeless persons (including homeless youth) (HUD)					
		Host Home (non-crisis) (HUD)		h			



# Hotel and Motel stays

### When to select Living Situation under Homeless vs Temporary?

Determined by who pays for the room that night. Is it:

- □ Paid for by the client with income, a gift, or other private source?
- □ Paid for by a shelter, non-profit, or other charitable org?

What is a shelter voucher?

- Another way to say paid for by a shelter or non-profit
- Not required to be a printed certificate



# Hotel and Motel stays

### When to select Living Situation under Homeless vs Temporary?

If a client responds that they slept in a hotel/motel, ask a follow-up question:

- "to help me get documents together for programs in the future, can you tell me who paid for the room that night?"
- For SO, ES, and TH projects, make sure the client knows their answer doesn't impact their current services.



# How to use Dashboard Reports for

### **Living Situation**

- Scroll to question 15 for Prior Living Situation (last night)
- Use the breakout into different situations to look for accuracy

15 - Living Situation					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	8	0	8	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Place not meant for habitation	3	0	3	0	0
Safe Haven	0	0	0	0	0
Interim Housing	0	0	0	0	0
Subtotal	11	0	11	0	0



# How to use Dashboard Reports for

### **Health Insurance**

- Scroll down to question 21.
- New Healthcare.gov Enrollment begins February 15<sup>th</sup>

21 - Health Insurance			
	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	189	0	149
MEDICARE	89	0	62
State Children's Health Insurance Program	0	0	0
Veteran's Administration (VA) Medical Services	76	0	56
Employer-Provided Health Insurance	10	0	5
Client doesn't know/Client refused	6	0	5
Data not collected	40	4	23
Number of stayers not yet required to have an annual assessment		212	
1 Source of Health Insurance	287	0	209
More than 1 Source of Health Insurance	50	0	42



# How to use Dashboard Reports for

### **Housing Move-In Date**

- Scroll down to question 22.
- Check for clients without a Move-In Date who should have one
- Remember, if a move-in is recorded for a Head of Household, it should apply automatically to all members.

22c - RRH Length of Time between Project Start Date and Housing Move-in Date					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	28	2	26	0	0
8 to 14 days	16	0	16	0	0
15 to 21 days	20	0	20	0	0
22 to 30 days	41	0	41	0	0
31 to 60 days	49	0	49	0	0
61 to 180 days	56	0	56	0	0
181 to 365 days	0	0	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0	0	0
Data not collected	10	0	9	1	0
Total	220	2	217	1	0



# **Resource Reminders**

### Go to the Data Center's <u>Training</u> <u>and Knowledge</u> page for guides

Direct link

ncceh.org/hmis/training

New

- "Who are you?" on gender in HMIS
- Report Basics: Dashboard vs ART

#### **Core Training**

#### Other Resources and Guides

#### **HMIS Workflow and General Guides**

- HMIS Required Data Elements
- HMIS Data Collection Stages
- HMIS EDA and Backdate Guide
- Who are you? Identity Questions in HMIS
- HMIS Households Guide
   HMIS Households vs. Entry/Exit tab
- HMIS ROI Guide with Audit Report
- HMIS Location Guide
- How to Correct Child Alone Issues:
   o in ClientPoint
  - in ShelterPoint
- HMIS Sub-Assessments Guide
  - HMIS Income Changes Guide
- HMIS Housing Move-In Date
- HMIS Service Transactions Guide (RRH look here!)
- HMIS Annual Assessments Guide
- HMIS Exit Destination Guide
- HMIS Bed and Unit Inventory Guide
- Keep HMIS Data Safe
- Coordinated Entry Data Elements Training

### **Reporting Guides**

- Report Basics: Dashboard versus ART reports
- How to Run and Read the CoC-APR
- How to Run and Read the ESG-CAPER

What's Next

# Training Survey Feedback

Thank you for your submissions!

### Key takeaways

- *Hardest Parts:* knowing when to strictly follow client's response versus other sources, changing income, internal logic, reporting
- *Growth areas:* case management, paper to HMIS back to paper capability, households, REPORTING.

New guide for how to choose between Dashboard and ART reports. Report Basics: Dashboard vs ART reports



# What's Next Calendar

Due	Report/Event Name
Jan 27 <sup>th</sup>	Point-in-Time Count night!
Feb 25 <sup>th</sup>	Annual State ESG CAPER Deadline
Mar 1 <sup>st</sup>	System Performance Measures Submission
March - April	Point-in-Time / Housing Inventory Count Reports
Mar 18 <sup>th</sup>	NC BoS CoC HMIS Users Meeting
Apr 15 <sup>th</sup>	NC BoS CoC HMIS Users Meeting
Apr 30 <sup>th</sup>	Final PIT/HIC Deadline



## Contact NCCEH

hello@ncceh.org 919.755.4393



@NCHomelessness

nc\_end\_homelessness 🐻

## Contact NCCEH Data Center Help Desk

hmis@ncceh.org 919.410.6997

