Durham CoC **HMIS Users Meeting** February 2020





System Updates

- Homeless History question updates
- Verify and Save testing
- CoC-APR and ESG-CAPER report issues
- Point in Time and Housing Inventory Count submissions
 How Can We Help
- Understanding the Household tab versus Entry/Exit tab
- Avoid Update and Annual pitfalls

What's Next

Deadlines



System Updates

Homeless History question updates

Question Change

The question, "When did the client start staying on the streets or in emergency shelters this time?" was changed to "Approximate date homelessness started:" on intake.

Extra Tips

Hover over questions for different ways of asking the questions

Homeless History

Prior Living Situation	Place not meant for habitation (HUD)
Length of Stay in Previous Place	90 days or more, but less than one year \sim G
Approximate date homelessness started:	06 / 01 / 2018 🔊 🧖 G
Regardless stayed last Number of has been on the streets, in ES, or SH in the past three years including today	t start staying on the streets or in emergency shelters this time? ome homeless this time? Three times (HUD) \checkmark G
Total number of months homeless on the street, in ES or SH in the past three years	10 ~ G



Homeless History question updates

Homeless History

Extra Tips

Hover over questions for different ways of asking the questions

- (No Safe havens in NC)
- How much time have you spent staying with someone or paying for a room since becoming homeless?

Prior Living Situation Place not meant for habitation (HUD) Length of Stay in Previous Place 90 days or more, but less than one year ~ G Approximate date homelessness started: 06 / 01 / 2018 Regardless of where they Place
Length of Stay in Previous Place 90 days or more, but less than one year ~ G Approximate date homelessness started: 06 / 01 / 2018 🔊 🗞 G
Approximate date homelessness started: Regardless of where they
Regardless of where they
stayed last night - Number of times the client has been on the streets, in ES, or SH in the past three years including today
Total number of months homeless on the street, in ES or Spin the past three years
Total number of months homeless on the street, in emergency shelter in the past three years? (No Safe Havens in North Carolina)
Income & S
Income becoming homeless?



Verify & Save – System Administrator Tool

WellSky gave us a tool to "re-stamp" older/shared data with the current provider and date. This tool is the "Verify & Save Data" button and it will improve some of our reporting visibility issues BUT overuse of it will slow down our entire system.

Only use this button after a conversation with the NCCEH Data Center!

WARNING: Verify & Save is a System Administra	ator tool. Do Not Use without prior dis	cussion with	NCCEH Data Cente	<u>r.</u>
	Verify and Save Data	Save	Save & Exit	Exit



CoC-APR and ESG-CAPER issues

We can't predict the future

• Reports can tell if data like Housing Move-In Dates are entered for a future date

An	Answer the questions below for the Head of Household and other adults										
	Client Location	NC-503 NC Balance of State CoC	\sim								
	Housing Move-in Date	01 / 16 / 2019 🥂 💸 🧟 G									



Point-in-Time Count





Unsheltered	Sheltered Count							
	HMIS ES + TH	Non-HMIS ES + TH						
CoC Forms	HMIS Reports	CoC Forms						
Night of Count: Jan 29 Service Based Counts: Jan 29-Feb 5	Work with NCCEH Data Center to finalize data and submit reports	Night of Count: Jan 29 Service Based Counts: Jan 29-Feb 5						



Housing Inventory Count

A one-day count of the shelter and permanent housing resources our community has to serve folks experiencing homelessness

For our CoC: January 29, 2020



Housing Inventory Count:

Emergency Shelter, Transitional Housing, Permanent Housing



Submission steps (tentative dates)



4/3

- 1. Find your reports
 - ✓ 0628 HIC Supplement for RRH and PSH
 - ✓ 0629 Housing Inventory Count and 0630 Sheltered-Unsheltered
 PIT report for ES and TH
- 2. Review your reports
- 3. Make corrections
 - ✓ Ask Data Center for help!
- ✓ Tell the Data Center when corrections are done
- 4. Submit accurate reports





Find Your Reports

PIT and HIC reports are run separately for each HMIS project Homeless Projects have different reports than Permanent Housing Projects

Project Type	0628 HIC Supplement	0629 Housing Inventory Count	0630 Sheltered- Unsheltered PIT 2019
ES & TH		\checkmark	\checkmark
RRH & PSH	\checkmark		

Find Your Reports

Good News - You don't have to run the reports this year. We will!

The reports for each of your projects will run in the AA's ART Inbox and you'll receive an announcement email

- If your agency wants the reports to be run elsewhere, please tell us know



Look for reports labeled with NCCEH, the run date, the project type, and the project number:

Advanced Re	Advanced Reporting Tool														
ART Browser	ART Browser														
▼ Inbox	 ✓ Inbox NCCEH 03.01 PSH#1698 - 0628 - HIC Supplement NCCEH 03.01 FS#221 - 0620 - Housing Inventory Count 														
Data Center ran this	Run date	Project Type	HMIS ID Number	sing inventory e											



How do you know if your data is accurate? **Check for the correct entries and exits** 1/29 - households

- Check for missing details about client ŕ٦
 - Demographics
 - Disabling Conditions
 - Chronic Homelessness questions
 - Client Location





Abbreviations in PIT/HIC Reports

Race includes both Primary and Secondary Race responses from the Client Profile Tab

Column	Abbreviation	Meaning
Race	В	Black or African American
Race	W	White
Race	А	Asian
Race	Ν	Native Hawaiian or Other Pacific Islander
Race	T	American Indian or Alaskan Native
Race	Multi	Different races selected for Primary and Secondary
Race	D	Client Doesn't Know/Client Refused
Race	Μ	Missing or non-HUD values

Abbreviations in PIT/HIC Reports

Other subpopulations correspond to specific question in the Entry Assessment

	Column	Abbreviation	Meaning	
S	Disab YN	Υ	Yes for Disabling Condition	Catal
l to	Disab YN	Ν	No for Disabling Condition	Gatewa
estions	DV	Υ	Domestic Violence Survivor	
/	DV	Ν	Not a Domestic Violence Survivor	
, †	DV Flee	Υ	Yes for Currently Fleeing from DV	
	DV Flee	Ν	No for Currently Fleeing from DV	
	СН	Х	Was Chronically Homeless upon entry	
	СН	[blank]	Was not Chronically Homeless upon entry	
Homeless	Fam	AC	Adults with Children Household	
History	Fam	А	Adults (multiple) without children	
	Fam	Sa	Single Adult	
	Fam	AM or ACM	At least one Household member is missing age	

0628 – HIC Supplement



0628 – HIC Supplement



	Α	В	С	D	E	F	G	Н	1	J	K	L	N O P R S T	U
1	HH Group	Client Id	Client Unique Id 4	Age	Gend	Eth	Race Abbv	Di sa	HoH Relate	¥e t	DY	CH	EE Provider EE Start EE Exit Prog Move-In Fa Type Date m	
2	875303	437167		22	F	Non- Hisp	в	N	Self	N	N		Heading Home - Rowan County - RRH - HUD(5749) 3/1/2017 RRH 3/3/2017 AC	
3		437168		2	F	NON-	В	N	Child	N	Ν		Heading Home - Rowan County - RRH - HUD(5749) 3/1/2017 RRH 3/3/2017 AC	.]
4	901370	458737		23	F	NON-	в	Ν	Self	Ν	Y		Heading Home - Rowan County - RRH - HUD(5749) ###### RRH 7/7/2017 Sa	1
5	918301	432533		18	F	NON-	1	Y	Self	Ν	N		Heading Home - Rowan County - RRH - HUD(5749) ###### RRH ###### Sa	1
6														
7	Filters a	pplied to	o Tab D - Client Deta	il										
8	No Filter	r on Tab	D - Client Detail											
	Tab A - HIC Client Count Tab B - Populations Tab C - Subpopulations Tab D - Client Detail													



0628 – HIC Supplement



1	Α	В	С	D	E	F	G	н	1	J	K	L	N O P R S	τIι
1	HH Group	Client Id	Client Unique Id 4	Age	Gend	Eth	Race Abbv	Di sa	HoH Relate	¥e t	D¥	СН	EE Provider EE Start EE Exit Prog Move-In Type Date	Fa m
2	875303	437167		22	F	Non- Hisp	в	N	Self	N	N		Heading Home - Rowan County - RRH - HUD(5749) 3/1/2017 RRH 3/3/2017	AC
3		437168		2	F	NON-	В	N	Child	N	Ν		Heading Home - Rowan County - RRH - HUD(5749) 3/1/2017 RRH 3/3/2017	AC
4	901370	458737		23	F	NON-	в	N	Self	N	Y		Heading Home - Rowan County - RRH - HUD(5749) 6/12/2017 RRH 7/7/2017	Sa
5	918301	432533		18	F	NON-	I	Y	Self	N	N		Heading Home - Rowan County - RRH - HUD(5749) 6/15/2017 RRH 7/28/2017	Sa
6														
7	Filters a	pplied t	o Tab D - Client Deta	il										
8	No Filter	on Tab	D - Client Detail											
	Tab A - HIC Client Count Tab B - Populations Tab C - Subpopulations Tab D - Client Detail													
-														



0630 – Sheltered Unsheltered PIT Report

tered	36	Total Number of Households	0			0	0
	37	Total Number of Persons	0			0	0
		ALL HOUSEHOLDS					
	38	-					
	39			Sheltered		Unsheltered	Total
	40	Households without Children	Emergency	Transitional	Safe Haven	,,	
	41	Total Number of Households	20	0	0	0	20
	42	Total Number of Persons (Adults)	20	0	0	0	20
	43	Number of Young Adults (Age 18-24)	2	0	0	0	2
	36 Total Number of Households 0 0 0 37 Total Number of Persons 0 0 0 0 38 0		18				
	45	Number of Persons with Missing DOB	0	0	0	0	0
	46						
	47	Gender					
	48	Female	1	0	0	0	1
	49	Male	19	0	0	0	19
	50	Transgender	0	0	0	0	0
	36 Total Number of Households 0 0 0 0 37 Total Number of Persons 0 0 0 0 0 38 39 ALL HOUSEHOLDS 5 Sheltered Unsheltered Total Number of Persons 40 Households without Children Total Number of Households Safe Haven 1 Total Number of Persons (Adults) 41 Total Number of Persons (Adults) Number of Young Adults (Age 18-24) 20 0 0 20 43 Number of Persons with Missing DOB 1 8 0 0 0 0 45 Number of Persons with Missing DOB 1 0 0 0 0 0 0 46 Female 1 0 <t< td=""><td>0</td></t<>		0				
	52	Client Doesn't Know / Client Refused	0	0 0 Sheltered Unsheltered Total Transitional Safe Haven 0 0 0 0 0 20 0 0 0 20 0 0 0 20 0 0 0 20 0 0 0 20 0 0 0 20 0 0 0 18 0 0 0 19 0 0 0 0 19 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
	53	Missing / Non-HUD	0	0	0	0	0
	54						
	<u>.</u>	Ethnicity		1		,	
r each tab 🗕 🗕 🚽		Tab A - Homeless Pop Tab	B - Veteran Hou	iseholds Ta	ab C - Youth Ho	useholds Ta	ab D - Homele

В

С

D

Е

F

А

Н

G

(+)

Confirm client totals for each tak

0629 – Housing Inventory Count

(not yet released)

~~															1																
31			D		_						Targ	et	e				All Yea	r-Rou	d Bed	s/Units	;			e		_	Over	flow	CH	Yet	Yout
32			Project Infor	A 400	•						Popula	tion	acare i	Jaces	Hous (eholds Shildrei	with •	with	nout dese	Hou: ON	seholds LY Chil	with dren		acaso	nai Dea	5	Be	ds	s	s	Beds
33	=	Organization Name	Project Name	Geo code	Be d Ty pe	laveat ory Type	lf U, beds avail by	Ot be r Fe	Mck¥ Funde d	Victim Service s Provide	A (Option al)	в	Inventory	HMIS	Bed Invent ory	Unit Inven tory	HMIS Beds	Bed Invent ory	HMI S Beds	Bed Invent ory	Unit Invent ory	HMI S Beds	Bed Invent ory	HMI S Beds	Start Date	End Date	Bed Inve ntor 7	HMI S Beds	CH Bed s	Yet Bed S	Bed Intent ory
34	51	Heading Home Housing - Rowan Countu(8275)	Heading Home Housing - Rowan County - Emergency Shelter - State ESG(8276)	379135	5 F	с		N	Y	N		NA	1/25/2012	1/25/2012	0	0	0	24	24	0	0	0	0	0			0	0	0		
		~ ,																													
35										1			1						1						1						
36								-																							
1		Tab A	Emorgoney Shol	tor		Tab P	- Tr	anci	itional	Housin		Tab	C - Sofo	Havon	т	b D .	Othe			A	: [4									
		Tab A -	Emergency Sher	ter			- 110	ansi	luonai	Housin	ig	Tab	C - Sale	naven		aD D -	Othe	1 60		Ð	: L	•									_
1																															
E	ach	n project ty	vpe has it's	0\/	vn	tak)																							TE	

Louy NCCFH

0629 – Housing Inventory Count

(Highlighted or red portions deserve a second look)

31			Project Infor	nation	1						Targ Popula	et tion	Start [Dates	Hous	cholds	All Ye: with	ar-Roun nouse with	d Bed: out	s/Units House	eholds	with
32	=	Organization Name	Project Name	Geo code	Be d Ty pe	invent ory Type	lf U, beds atail by	Ot ke r Fe	MckV Funde d	Victim Service S Provide	A (Option al)	в	Inventory	HMIS	Bed Invent ory	Shildrer Unit Inven tory	HMIS Beds	Chil Bed Invent ory	HMI S Beds	ONL Bed Invent ory	Y Child Unit Invent ory	HMI S Beds
34	ES1	Heading Home Housing - Rowan County(8275)	Heading Home Housing - Rowan County - Emergency Shelter - State ESG(8276)	379135	F	с		N	Y	N		NA	1/25/2012	1/25/2012	0	0	0	24	24	0	0	0
															Loo eac	k for h ho	tota useh	nl nur Iold t	nbei ype	r of b		

NCCF

0629 – Housing Inventory Count

	A	В	С	D E F G H I J K L M	N O	P
1				Total Year-Round Beds - Household without Children		
2				 Current Year-Round Emergency Shelter (ES) Beds for Households without Children 	24	
3				1A. Number of DV Year-Round ES Beds for Households without Children	0	
4				1B. Subtotal, non-DV Year-Round ES Beds for Households without Children	24	
5				2. New Year-Round ES Beds for Households without Children	0	
6				3. Under Development Year-Round ES Beds for Households without Children	0	
7				4. Total Year Round ES HMIS Beds for Households without Children	24	
9				5. HMIS Bed Coverage: ES Beds for Households without Children	100%	

Coverage should always be 100% for HMIS participating projects



0629 – Housing Inventory Count

User Prompt Field	Value(s) Selected	
Include Operational Projects ONLY?	-blank- (Optional Prompt)	
Select Provider(s):	Heading Home Housing - Rowan County - Emergency Sh	Federal Funding should
Select CoC Code(s):	None Selected	
Enter Date for Current Inventory:	1/30/2019	nave 2019 Into
Enter Date for Under Development Inventory:	1/31/2019	人

	Providers Reporting Information	Project Tene	Physi	cal Address			HUD (CoC Cod	e	Federal Par	tner Prog	gram
	in this Report	i iolecci i ghe	Street Address	City	State	Zip Code	CoC Code	Start	End	Program	Start	End
						-	NC-503 NC Balance of State CoC	09/04/07		HUD:ESG	10/01/15	09/30/16
Is the	Heading Home Housing - Rowan County - Emergency Shelter - ESG (1448)	Emergency Shelter (HUD)	1234 Hope Rd	Salisbury	NC	28502	NC-503 NC Balance of State CoC	09/04/07		HUD:ESG	10/01/16	09/30/17
right?							NC-503 NC Balance of State CoC	09/04/07		HUD:ESG	01/01/18	12/31/18
•	Tab F - Rapid Re-	Housing Tab G	- Bedlist DQ Tab H	- Additional In	form	nation	(+)			:		

If the inventory isn't correct, what do you do?

Contact the Data Center! We'll make the changes in HMIS:

- When did the change occur?
- What is the new total number of beds and units
- Are they dedicated to one type of household? How are they divided between HUD's household types?
- Are they dedicated to Veterans, Youth, or Chronically Homeless clients?



Make Corrections: Entries & Exits

Clients who were not staying at/being served by your project

	Clie	(11) Evans, James, Jr. Release of Information: None ent Information			-Switcl	h to Tra	Another House	ehold Mem	oer-▼	Sub	mit
	S	ummary Client Profile Hou Reminder: Household n Entry / Exit	nembers mus	OI	Entry / Exit	Ca	se Managers holds tab befo	Case Pla	ans A	ssessn Exits	ients
Domovo		Program	Туре		Project Start Date		Exit Date	Interims	Follow Ups	Client Count	
Duplicate		Heading Home - Rowan County - Emergency Shelter State ESG (7389)	- HUD	/	07/18/2018			Ē.	E	ø	ж¢
Entries		Heading Home - Rowan County - Emergency Shelter State ESG (7389)	- HUD	/	07/18/2018	/	12/20/2018	Ē.	E	ß	<i>₿</i> ₽
		Add Entry / Exit			Showing	1-2	of 2				



Make Corrections: Entries & Exits

Exit clients who were not staying at/being served by your project

Clie	nt Inforr	nation			Service	Trans	actions				
Su	immary	Client Profile	louseholds	DI En	try / Exit	Case	Managers	Case Pl	ans 🏻 A	ssessn	ents
	() F	eminder: Househol	d members must	be establ	lished on Ho	ouseho	lds tab befo	re creating	Entry /	Exits	
	Entry	/ Exit									
	Progra	m	Туре	Pr St	oject art Date	E	xit Date	Interims	Follow Ups	Client Count	
	Headin County State E	g Home - Rowan - Rapid Re-Housin SG (7390)	g - HUD	12	2/05/2018	/		Б	E.	ø	K
	Headin County State E	g Home - Rowan - Emergency Shelt SG (7389)	er - HUD	<u>/</u> 07	7/18/2018	/		Ē.	E.	ø	Å.
	Add En	try / Exit			Showing	1-2 of	2	Exit c	lients		
								accur	ately		



Utilization

Make Corrections: Utilization Rates







Does this make sense?



2 ÷ 5 = **40%** Utilization





Make Corrections

Always, always check your **Enter Data As** and **Backdate** modes Demographics don't change, so backdate will be the client's start date





Make Corrections: Child Alone

Children under 18 rarely enter projects alone. Check for extra Entries:

	C	lient	Inforn	nation					Se	ervice	Tra	nsactions				
		Sum	mary	Client Profile	House	holds	ROI	ľ	Entry /	Exit	Ca	se Managers	Case Pl	ans A	ssessm	ents
			🚺 R	eminder: Househ	old mei	mbers n	nust be	e esta	ablished	l on Ho	usel	holds tab befor	e creating	Entry /	Exits	
			Entry	/ Exit												
Remove			Progra	m		Туре			Project Start D	t Date		Exit Date	Interims	Follow Ups	Client Count	
Duplicate – Entry	•	1	Heading County State E	g Home - Rowan - Emergency She SG (7389)	elter -	HUD			07/18/2	2018			E.	E.	ø	A
		1	Heading County State E	g Home - Rowan - Emergency She SG (7389)	elter -	HUD			07/18/2	2018	/		Ē.	Ē.	ß	<i>₿</i> ₽
			Add Ent	try / Exit					Sho	wing 1	L-2	of 2				



Make Corrections: Child Alone

If the correct entry is not in the child's Entry/Exit Tab, use the <u>Households Guide</u> to correct

ClientPoint Entries and Exits with households

Now that you have created your household, every time you enroll or exit (or provide a service) for your client you will see the "Household Members" section. It will list your household members, each with a check box by their name:

Household Members





Client Demographics

How to

Status?

Update Vet

Client Infor	mation			Service Tr	ransactions		
Summary	Client Profile	Households	οι Υ	Entry / Exit	Case Managers	Case Plan	s Assessments
🥖 Clie	ent Record				Issue ID Car	rd	
Name		Evans, James, Jr.					
Name I	Data Quality	Full Name Reported					P
Alias		J.J.					
Social	Security	***-**-5555					
SSN Da	ata Quality	Full SSN Reported (HUD)			Cł	nange Clear
▶ U.S. M	ilitary Veteran?	No (HUD)					
Age							
🖊 Clie	ent Demographi	cs					f
Date of	Birth						
Date o	of Birth Type						
Gender							



Client Demographics

	Client Information			Service T	ansactions		
	Summary Client Prof	ile Households	ROI	Entry / Exit	Case Managers	Case Plans	Assessments
Click the	Client Record				Issue ID Car	ď	
perien	Name	Evans, James, Jr	:				
	Name Data Quality	Full Name Repor	ted				
	Alias	J.J.					
	Social Security	***-**-5555					
	SSN Data Quality	Full SSN Reporte	ed (HUD)			Chan	ge Clear
	U.S. Military Veteran	? No (HUD)					
	Age						
	🖉 Client Demogra	phics					A
	Date of Birth						
	Date of Birth Type						
	Gender						



Client Demograp

nographics	Client Re	cord	3
nographics		Editing the Client Record Information could affect the Unique ID and the Client Search.	
	Clie	ent Record	
	Name	FirstMiddleLastSuffixJamesImage: SuffixJr.	1
	Name Data Quality	Full Name Reported	
	Alias	J.J.	
	Social Security	••• - <mark>••</mark> - 5555	
	SSN Data Quality	Full SSN Reported (HUD)	
Change the dropdown	U.S. Military Veteran?	No (HUD)	
as needed		Save Cancel	

NCCEH

Client Demographics





Make Corrections

Once corrections are done, contact the Data Center so we can re-run the reports for you!



Submit Your Reports

Once your reports are accurate, formally submit them to the Data Center as final confirmation

Submit one form per HMIS project

Contact Person should be an HMIS User the Data Center can follow-up with

Attach both reports as File Attachments



How Can We Help

Household Tab vs Entry Exit Tab

Household Tab

• Think of the tab as a roster, as who could be in the Entry/ Exit

Summary	Client Profile	Households	ROI	Entry / Exit	Case	e Managers	Case Plans	Measurements	Activities	Assessment
▼ (64	I) Single Paren	t								
Name					Age	Head of Household	Relationship Head of Household	to Joined Household	Previous Association	Household s Count
(219) Lion,	Scar				39	Yes	Self	08/17/2019	0 🔍	1 🔍
(221) Lion,	Azizi				15	No	daughter	08/17/2019	0 🔍	1 🔍
(220) Lion,	Kamari				3	No	son	08/17/2019	0 🔍	1 🔍
(222) Lion,	Shenzi				10	No	daughter	08/17/2019	0 🔍	1 🔍
Manage I	Household									



Entry/Exit Tabs

• If Scar was the only one coming to the project, only select his name

Projec	roject Start Data - (219) Lion, Scar							
ŀ	lousehold Members							
0	To include Household members for this Entry / Exit, click the box beside each name. Only members from the SAME Household may be selected.							
. (64) Single Parent							
4	(<u>219) Lion, Scar</u>							
6	(221) Lion, Azizi							
	(220) Lion, Kamari							
6	(222) Lion, Shenzi							



Entry/ Exit Tabs: Single client from Household

• A 'Please Confirm' warning appears, notice the wording





Entry/ Exit Tabs: Single client from Household cont.

• Notice the Client Count on the Entry/Exit Screen, which means Scar is the only client in the project

	Entry / Exit									
	Program	Туре		Project Start Date		Exit Date	Interims	Follow Ups	Client Count	
1	Heading Home - Rowan County - Emergency Shelter (7389)	HUD	_	02/17/2020			Ē.	E.	Ø	Å.
	Add Entry / Exit			Showing 1-1 of	1					



Entry/ Exit Tabs: Multiple clients from Household

• Lets add two more household members

Proje	ct Start Data - (219) Lion, Scar	×
	Household Members	
0	To include Household members for this Entry / Exit, click the box beside each name. Only members from the SAME Household may be selected.	
	(64) Single Parent	
(<u> </u>	
(✓ (221) Lion, Azizi	
(✓ (220) Lion, Kamari	
((222) Lion, Shenzi	



Entry/ Exit Tabs: Multiple clients from Household cont.

• Notice the client count is now three

	Entry / Exit									
	Program	Туре		Project Start Date		Exit Date	Interims	Follow Ups	Client Count	
0	Heading Home - Rowan County - Emergency Shelter (7389)	HUD	_	02/17/2020	/		E.	E.	ø	Å.



Entry/ Exit Tabs: Multiple clients from Household cont.

- If we were to go and edit the Entry, we see the ability to 'Include Additional Household Members'
- This means they were not removed from the Household because they weren't on the Entry/Exit



Household Tab revisted

• Household Tab is exactly the same after Entry/ Exits were made

Summary	Client Profile	Households	ROI	Entry / Exit	Case	e Managers	Case Plans	Measurements	Activities	Assessments
▼ (64	 Single Paren 	t								
Name					Age	Head of Household	Relationship Head of Household	to Joined Household	Previous Association	Household is Count
(219) Lion,	Scar				39	Yes	Self	08/17/2019	0 🔍	1 🔍
(221) Lion,	Azizi				15	No	daughter	08/17/2019	0 🔍	1 🔍
(220) Lion,	Kamari				3	No	son	08/17/2019	0 🔍	1 🔍
(222) Lion,	Shenzi				10	No	daughter	08/17/2019	0 🔍	1 🔍
Manage	Household									



Household tab is different than Entry/Exit tab

- Household tab sets up the roster for recording Intakes and Exits
- Don't delete! Only remove members from the Household tab for death or divorce
- Reports pull information from Entry/Exit tab



Avoid Pitfalls in Interim Updates and Annuals



Avoid Pitfalls in Interim Updates and Annuals

Interim Updates

• Project Start Date cannot equal an Interim Update Date

Interim Annual Assessments

• Annuals are required for all clients in all project types every year



What's Next

What's Next Calendar

Due	Report/Event Name					
Jan 29 th	Point-in-Time Count night!					
Feb 27 th	Durham HMIS Users Meeting					
Feb 28 th	System Performance Measures Submission					
March - April	Point in Time / Housing Inventory Count Reports					
March 26 th	Durham HMIS Users Meeting					
July/August	Longitudinal System Analysis Report					



Contact NCCEH

hello@ncceh.org 919.755.4393



@NCHomelessness

nc_end_homelessness 🐻

Contact NCCEH Data Center Help Desk

hmis@ncceh.org 919.410.6997

