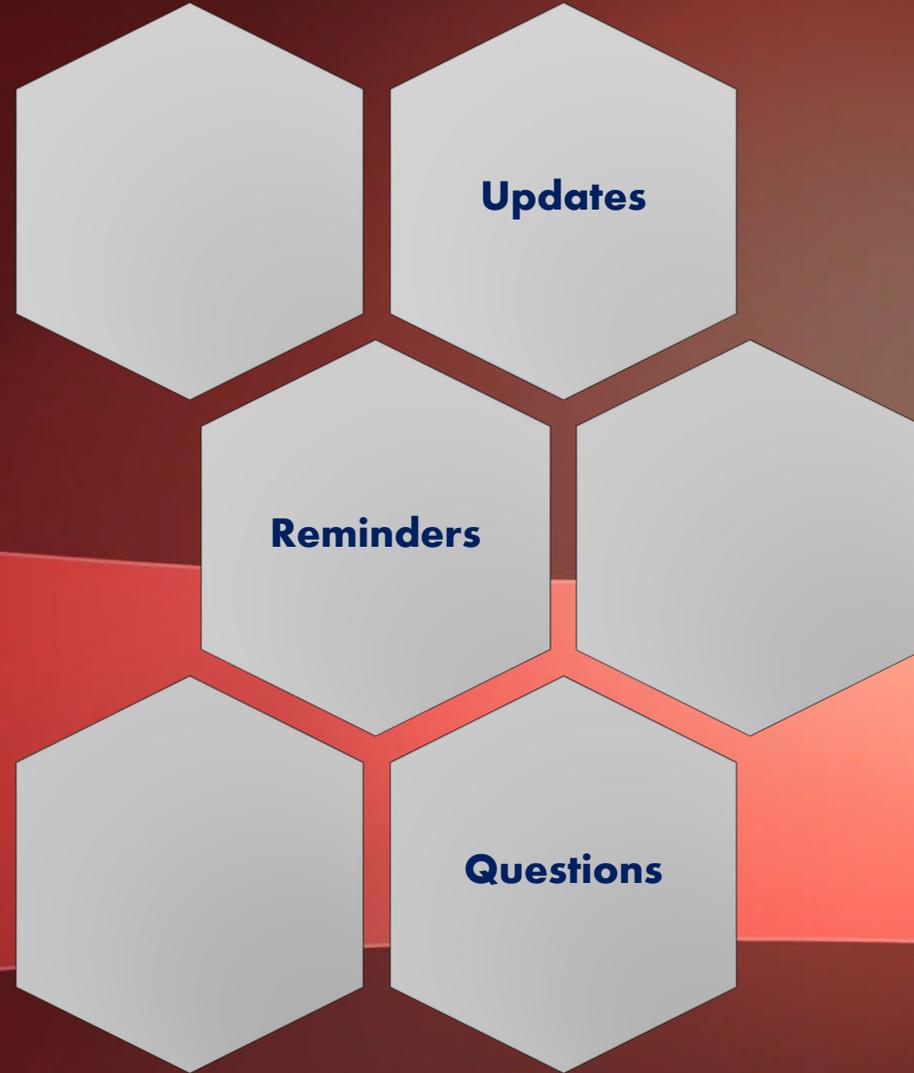




# AGENDA



## FY 2024 Updates

	2023	2024
<b>Social Security Disability Thresholds</b>		
<b>Substantial Gainful Activity (SGA)</b>		
Non-Blind	\$1,470/mo.	\$1,550/mo.
Blind	\$2,460/mo.	\$2,590/mo.
Trial Work Period (TWP)	\$1,050/mo.	\$1,110/mo.
<b>Maximum Social Security Benefit: Worker Retiring at Full Retirement Age</b>		
<b>SSI Federal Payment Standard</b>		
Individual	\$ 914/mo.	\$ 943/mo.
Couple	\$1,371/mo.	\$1,415/mo.
<b>SSI Resource Limits</b>		
Individual	\$2,000	\$2,000
Couple	\$3,000	\$3,000
<b>SSI Student Exclusion</b>		
Monthly limit	\$2,220	\$2,290
Annual limit	\$8,950	\$9,230

SSA Fact Sheet 2024

# REMINDERS

## Faxed Forms

### Accepted

- SSA-3368: Adult Disability Report
- SSA-3369: Work History Report
- SSA-821: Work Activity Report
- SSA-3288: Consent for Release of Information
- SSA-827: Authorization to Disclose Information to SSA
- SSA-1696: Appointment of Representative
- SSA-3373: Function Report - Adult

\*ensure claimant signature is legible\*

### Not Accepted

- SSA-16: Application for Social Security Disability Insurance (SSDI)
- SSA-8000: Application for Supplemental Security Income (SSI)

# TERI CASES

- Alleged condition or medical records are indicative of a terminal illness (i.e., untreatable, irreversible, and expected to end in death)
- Filing Options Preferred – online, paper, phone appointment.
- Field office ensures all required non-medical development is complete; flags the case as TERI to alert DDS
- Field office sets a 30 day tickle to follow-up with DDS

## TERI CASE (CONT.)

- Chronic dependence on a cardiopulmonary life-sustaining device.
- Awaiting a heart, heart/lung, lung, liver, small intestine, or bone marrow transplant (excludes kidney, pancreas, and corneal transplants).
- Chronic pulmonary or heart failure requiring continuous home oxygen and an inability to care for personal needs.
- Any cancer (malignant neoplasm) which is:
  - Metastatic (has spread);
  - Defined as Stage IV;
  - Persistent or recurrent following initial therapy; or
  - Inoperable or unresectable.

## TERI CASE (CONT.)

An allegation or diagnosis of :

- Cancer of the esophagus;
- Cancer of the liver;
- Cancer of the pancreas;
- Cancer of the gallbladder;
- Mesothelioma;
- Small Cell or Oat Cell lung cancer;
- Cancer of the brain; or
- Acute Myelogenous Leukemia (AML) or Acute Lymphocytic Leukemia (ALL).
- Comatose for 30 days or more.
- Newborn with a lethal genetic or congenital defect.

Questions