

# Durham CoC HMIS Users Meeting

February 2021



**NC COALITION** to  
**HOMELESSNESS** end

# Agenda

February 2021

## System Updates

- System Performance Measures Timeline
- Point in Time and Housing Inventory Count Timeline
- Last Login Policy

## How Can We Help

- SPM Corrections
  - Overlaps, Avoid Update and Annual pitfalls
- Hotel/Motel stays – when is it “Homeless”?
- How to Use Dashboard Reports for:
  - Prior Living Situation, Health Insurance, Housing Move-In Dates
- Resource Reminders

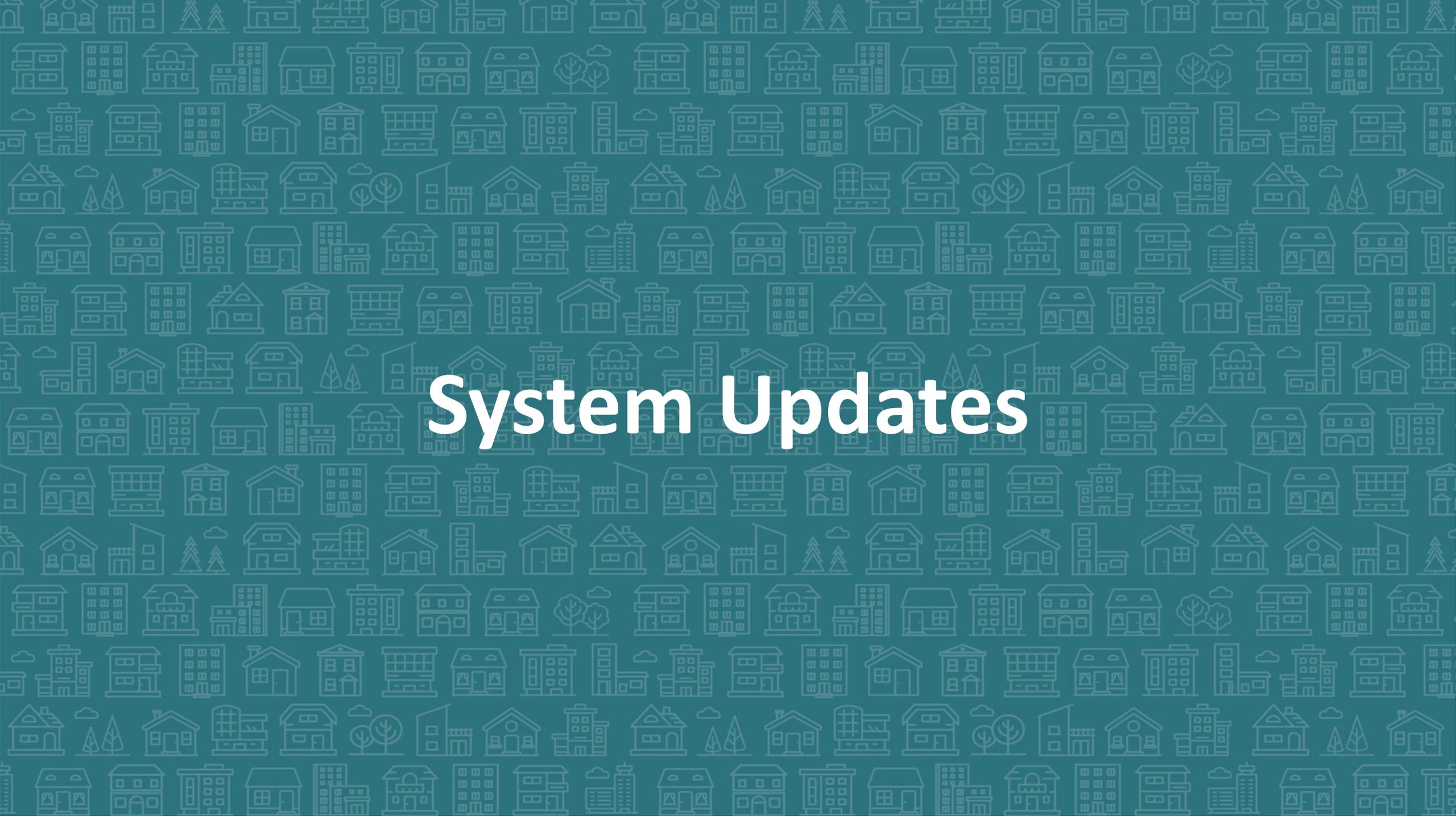
## What’s Next

- Training Poll Results
- HMIS Calendar

## Demo/Troubleshooting



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# System Updates

# SPM Timeline

## **Data is for FY2020 (10/1/19 – 9/30/2020)**

- Reporting period includes data as far back as 10/1/2017
- May resubmit FY2019 if data has significantly changed

## **HUD's deadline for submission is March 1, 2021**

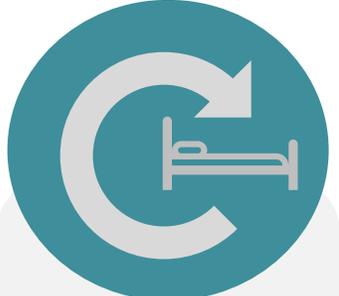
- We've got to review and clean-up data ahead of this deadline.
- Length of Time Homeless, Returns to Homelessness, and Exit Destination are already in LSA corrections.

# System Performance Measures



1

Length of Time Homeless



2

Return to Homelessness



3

Number of Homeless



4

Increase in Income



5

First Time Homeless



7

Exits and Retention of PH



LSA corrections reviewed/cut down on corrections for 3 measures already!



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# SPM Timeline

## Data review and corrections plan

- Data corrections to be sent in two waves
  - Jan 6<sup>th</sup> – Annuals, un-exited clients, clients with overlapping entries, incomplete data
  - Jan 25<sup>th</sup> – above plus exit, return, location data
- Deadline for *all* corrections is Feb 19<sup>th</sup>
- CoC Lead review and submission by Feb 26<sup>th</sup>



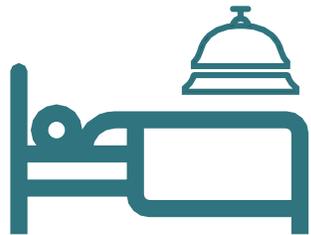
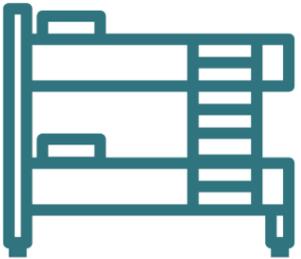


# Point in Time and Housing Inventory Count

# Point-in-Time Count

A one-day count of folks experiencing homelessness in our community.

**For our CoC:** January 27, 2021



Point In Time Count:  
Emergency Shelter, Transitional Housing



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# Housing Inventory Count

A one-day count of the shelter and permanent housing resources our community has to serve folks experiencing homelessness

**For our CoC:** January 27, 2021



Housing Inventory Count:

Emergency Shelter, Transitional Housing, Permanent Housing



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# PIT/HIC Submission steps (tentative dates)



1. Find your reports
  - ✓ 0628 HIC Supplement for RRH and PSH
  - ✓ REQ101 Housing Inventory Count and 0630 Sheltered-Unsheltered PIT report for ES and TH



2. Review your reports
3. Make corrections
  - ✓ Ask Data Center for help!
  - ✓ Tell the Data Center when corrections are done
4. Submit accurate reports

**All Data will be finalized within 4 weeks!**

# Find Your Reports

**PIT and HIC reports are run separately for each HMIS project**

Homeless Projects have different reports than Permanent Housing Projects

| Project Type | 0628 HIC Supplement | REQ101 Housing Inventory Count (emailed) | 0630 Sheltered-Unsheltered PIT 2019 |
|--------------|---------------------|--|-------------------------------------|
| ES & TH      |                     | ✓  | ✓                                   |
| RRH & PSH    | ✓                   |  |                                     |

# Find Your Reports

Good News - You don't have to run the reports this year. We will!

The reports for each of your projects will run in the AA's ART Inbox and you'll receive an announcement email

- HelpDesk tickets will help us track your progress
- If your agency wants the reports to be run elsewhere, please tell us know

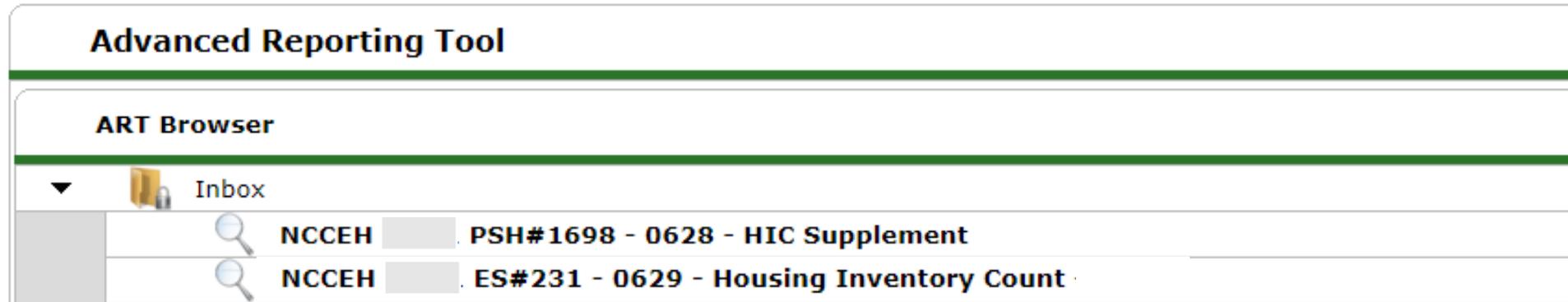
Screenshot Guidance on how to find, read, and review your HMIS Reports is available now!

- [Point in Time Reports](#)



# Review Your Reports

Look for reports labeled with 2021 NCCEH, the project type, and the project number:



The screenshot shows the 'Advanced Reporting Tool' interface. Under the 'ART Browser' section, there is an 'Inbox' folder. Below it, two reports are listed:

| Search Icon   | Data Center | Project Type    | HMIS ID Number          |
|---|-------------|-----------------|-------------------------|
|  | NCCEH       | PSH#1698 - 0628 | HIC Supplement          |
|  | NCCEH       | ES#231 - 0629   | Housing Inventory Count |

Data Center  
ran this

Project  
Type

HMIS ID  
Number

# Review Your Reports

How do you know if your data is accurate?



Check for the correct entries and exits  
- households



Check for missing details about client  
- Demographics  
- Disabling Conditions  
- Chronic Homelessness questions  
- Client Location



Check for children alone



# Review Your Reports

If the inventory isn't correct, what do you do?

Contact the Data Center! We'll make the changes in HMIS:

- When did the change occur?
- What is the new total number of beds and units
- Are they dedicated to one type of household? How are they divided between HUD's household types?
- Are they dedicated to Veterans, Youth, or Chronically Homeless clients?



# Submit Your Reports

Once your reports are accurate, formally submit them to the Data Center as final confirmation

- Submit one form per HMIS project
- Contact Person should be an HMIS User the Data Center can follow-up with
- Attach both reports as File Attachments

\*Links to be sent out once reports are ready



# Last Login Policy

- New users have 30 days from the time when Data Center staff send training materials to take the required trainings and submit completion certificates to the NCCEH Data Center.
- All users will be required to complete annual trainings and login to the HMIS system at least once every 60 days to retain their HMIS license.





# How Can We Help

# SPM Corrections: Overlaps

System Performance Measures compare projects across agencies, show potential issues at a community level.

Overlaps occur when a client is recorded as sleeping in two places at once.

- Multiple homeless projects (ES or TH) at the same time
- A homeless and a permanent housing project with a move-in date at the same time

SPM Corrections identify if your project needs to confirm or correct the start date, exit date, or move-in date depending on the context.

# SPM Corrections: Overlaps

## Overlapping start dates

- Among different projects
- Conflicting data about where a client slept

| Entry / Exit  |   |      |   |            |  |
|---|---|------|---|------------|--|
|   | Program   | Type |   | Entry Date | Exit Date  |
|    | Wisteria Way Housing- Lee County -TH (5551)                                   | HUD  |    | 08/04/2017 |  08/07/2017   |
|  | Heading Home Housing - Rowan County -<br>Emergency Shelter - State ESG (7124) | HUD  |  | 08/01/2017 |  08/06/2017 |

Showing 1-2 of 2

# SPM Corrections: Overlaps

Overlapping start date and move-in date

- Among different projects
- Conflicting data about where a client slept

| Entry / Exit  |   |      |   |                    |   |            |   |   |   |   |
|---|---|------|---|--------------------|---|------------|---|---|---|---|
|   | Program   | Type |   | Project Start Date |   | Exit Date  | Interims  | Follow Ups  | Client Count  |   |
|    | Heading Home - Rowan County - Rapid Re-Housing - ESG (7390) | HUD  |    | 01/27/2021         |    |            |    |    |    |    |
|  | Heading Home - Rowan County - Emergency Shelter (7389)      | HUD  |  | 01/15/2021         |  | 01/30/2021 |  |  |  |  |

Showing 1-2 of 2

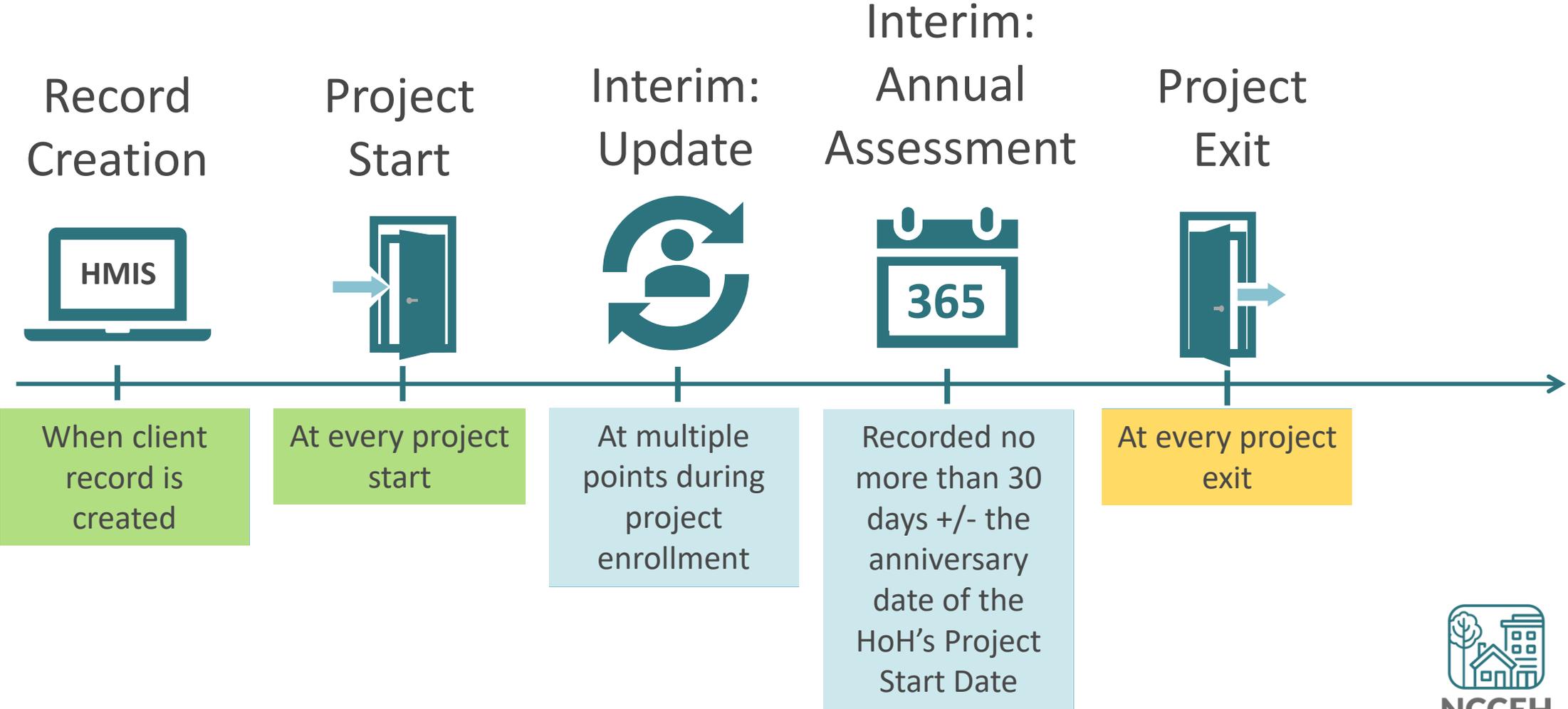
# SPM Corrections: Overlaps

If the homeless project exits the client, then the overlap issue no longer exists.

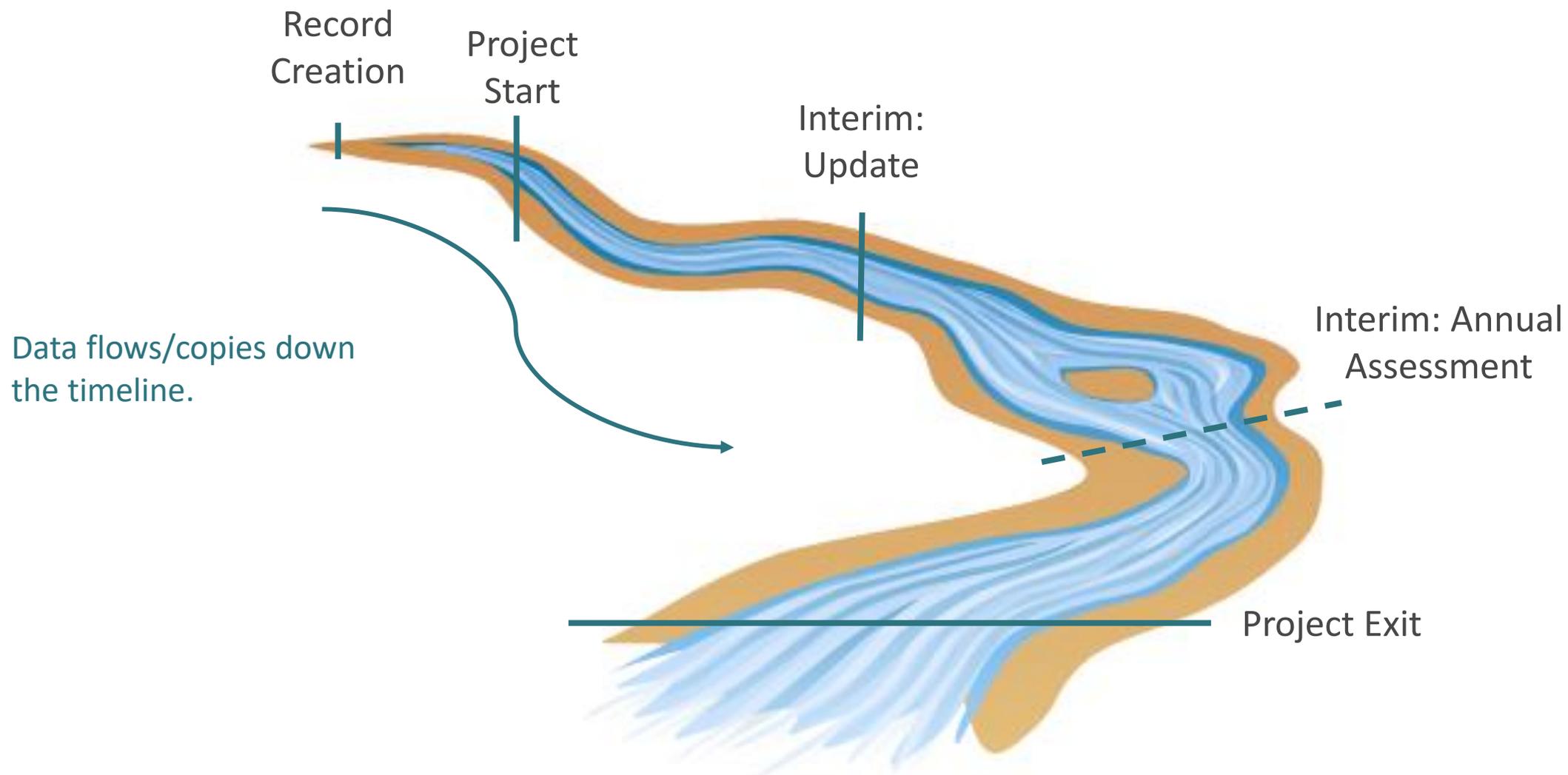
| Entry / Exit  |   |      |   |                    |   |            |   |   |   |   |
|---|---|------|---|--------------------|---|------------|---|---|---|---|
|   | Program   | Type |   | Project Start Date |   | Exit Date  | Interims  | Follow Ups  | Client Count  |   |
|    | Heading Home - Rowan County - Rapid Re-Housing - ESG (7390) | HUD  |    | 01/27/2021         |    |            |    |    |    |    |
|  | Heading Home - Rowan County - Emergency Shelter (7389)      | HUD  |  | 01/15/2021         |  | 01/30/2021 |  |  |  |  |

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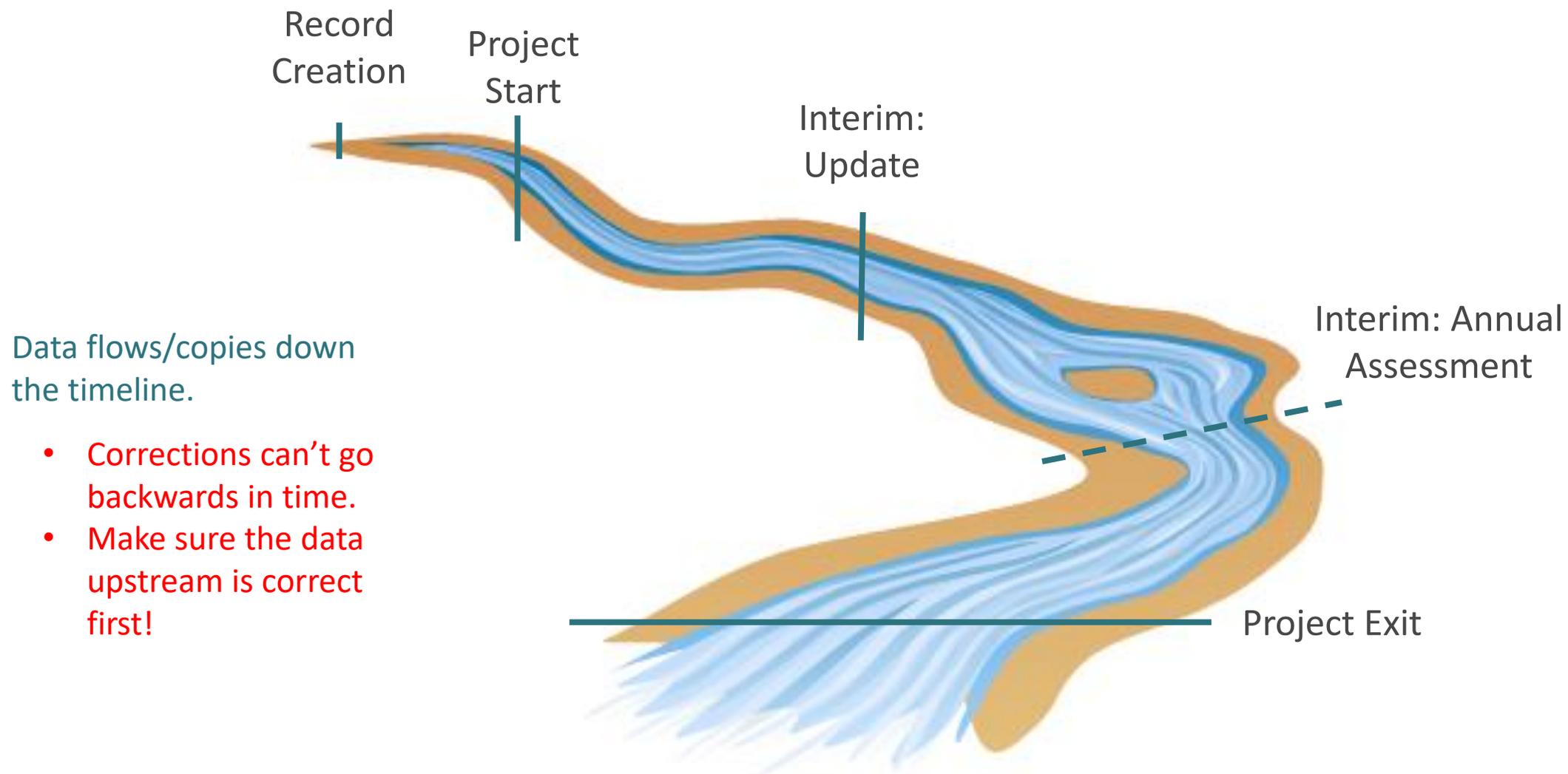
# SPM Corrections: Interim Updates and Annuals



# Avoid Pitfalls in Interim Updates and Annuals



# Avoid Pitfalls in Interim Updates and Annuals



# SPM Corrections: Interim Updates and Annuals

## Interim Update Tips

- Project Start Date cannot equal an Interim Update Date
- For previous income amount, make sure there's only one response per source of income on any given day during enrollment.

## Interim Annual Assessments Tips

- Annuals are required for *all clients in all project types* every year
- Household members fall under Head of Household's anniversary date



# Don't forget NC County of Service!



## What

The County in which a client receives your project's services



## Collection Notes

The location of shelter, housing or supportive services indicates the County of Service at any given time

*County of Service refers to the county in which the client is receiving services (only answer if instructed to by your System Administrator)*

NC County of Service

Rowan



G



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# Hotel and Motel stays

## When to select Living Situation under Homeless vs Temporary?

**Homeless History**

Prior Living Situation

Length of Stay in Previous Place

**Income & Sources**

Income from Any Source

**Monthly Income**

| Monthly Amount                     | * Source of Inc                             |
|------------------------------------|---|
| <input type="text"/>               | <input type="text"/>                        |
| <input type="button" value="Add"/> | <input type="button" value="View Gross I"/> |

Total monthly Income

**Non-Cash Benefits**

Non-Cash Benefit from any source

**Living Situations**

----- HOMELESS SITUATIONS -----

Place not meant for habitation (HUD)

Emergency shelter, incl. hotel/motel paid for w/ ES voucher, or RHY-funded Host Home shelter (HUD)

Safe Haven (HUD)

----- INSTITUTIONAL SITUATIONS -----

Foster care home or foster care group home (HUD)

Hospital or other residential non-psychiatric medical facility (HUD)

Jail, prison or juvenile detention facility (HUD)

Long-term care facility or nursing home (HUD)

Psychiatric hospital or other psychiatric facility (HUD)

Substance abuse treatment facility or detox center (HUD)

----- TEMPORARY AND PERMANENT HOUSING SITUATIONS -----

Residential project or halfway house with no homeless criteria (HUD)

Hotel or motel paid for without emergency shelter voucher (HUD)

Transitional housing for homeless persons (including homeless youth) (HUD)

Host Home (non-crisis) (HUD)

# Hotel and Motel stays

## When to select Living Situation under Homeless vs Temporary?

Determined by who pays for the room that night. Is it:

- Paid for by the client with income, a gift, or other private source?
- Paid for by a shelter, non-profit, or other charitable org?

## What is a shelter voucher?

- Another way to say paid for by a shelter or non-profit
- Is not required to be a printed certificate



# Hotel and Motel stays

## When to select Living Situation under Homeless vs Temporary?

If a client responds that they slept in a hotel/motel, ask a follow-up question:

- “to help me get documents together for programs in the future, can you tell me who paid for the room that night?”
- For SO, ES, and TH projects, make sure the client knows their answer doesn’t impact their current services.



# How to use Dashboard Reports for

## Living Situation

- Scroll to question 15 for Prior Living Situation (last night)
- Use the breakout into different situations to look for accuracy

| 15 - Living Situation   |           |                  |                          |                    |                        |
|---|-----------|------------------|--------------------------|--------------------|------------------------|
|   | Total     | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
| <b>Homeless Situations</b>  |           |                  |                          |                    |                        |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 8         | 0                | 8                        | 0                  | 0                      |
| Transitional housing for homeless persons (including homeless youth)                | 0         | 0                | 0                        | 0                  | 0                      |
| Place not meant for habitation  | 3         | 0                | 3                        | 0                  | 0                      |
| Safe Haven  | 0         | 0                | 0                        | 0                  | 0                      |
| Interim Housing   | 0         | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal</b>   | <b>11</b> | <b>0</b>         | <b>11</b>                | <b>0</b>           | <b>0</b>               |



# How to use Dashboard Reports for

## Health Insurance

- Scroll down to question 21
- New Healthcare.gov Enrollment begins February 15<sup>th</sup>

| 21 - Health Insurance   |          |                                  |                     |
|---|----------|----------------------------------|---------------------|
|   | At Start | At Annual Assessment for Stayers | At Exit for Leavers |
| MEDICAID  | 189      | 0                                | 149                 |
| MEDICARE  | 89       | 0                                | 62                  |
| State Children's Health Insurance Program                       | 0        | 0                                | 0                   |
| Veteran's Administration (VA) Medical Services                  | 76       | 0                                | 56                  |
| Employer-Provided Health Insurance                              | 10       | 0                                | 5                   |
| Client doesn't know/Client refused                              | 6        | 0                                | 5                   |
| Data not collected  | 40       | 4                                | 23                  |
| Number of stayers not yet required to have an annual assessment |          | 212                              |                     |
| 1 Source of Health Insurance                                    | 287      | 0                                | 209                 |
| More than 1 Source of Health Insurance                          | 50       | 0                                | 42                  |



# How to use Dashboard Reports for

## Housing Move-In Date

- Scroll down to question 22
- Check for clients without a Move-In Date who should have one
- Remember, if a move-in is recorded for a Head of Household, it should apply automatically to all members

| 22c - RRH Length of Time between Project Start Date and Housing Move-in Date |            |                  |                          |                    |                        |
|--|------------|------------------|--------------------------|--------------------|------------------------|
|  | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
| 7 days or less   | 28         | 2                | 26                       | 0                  | 0                      |
| 8 to 14 days   | 16         | 0                | 16                       | 0                  | 0                      |
| 15 to 21 days  | 20         | 0                | 20                       | 0                  | 0                      |
| 22 to 30 days  | 41         | 0                | 41                       | 0                  | 0                      |
| 31 to 60 days  | 49         | 0                | 49                       | 0                  | 0                      |
| 61 to 180 days   | 56         | 0                | 56                       | 0                  | 0                      |
| 181 to 365 days  | 0          | 0                | 0                        | 0                  | 0                      |
| 366 to 730 Days (1-2 Yrs)  | 0          | 0                | 0                        | 0                  | 0                      |
| Data not collected   | 10         | 0                | 9                        | 1                  | 0                      |
| <b>Total</b>   | <b>220</b> | <b>2</b>         | <b>217</b>               | <b>1</b>           | <b>0</b>               |



# Resource Reminders

Go to the Data Center's [Training and Knowledge](#) page for guides

Direct link

- [ncceh.org/hmis/training](https://ncceh.org/hmis/training)

New

- “Who are you?” on gender in HMIS
- Report Basics: Dashboard vs ART

Core Training

Other Resources and Guides

## HMIS Workflow and General Guides

- HMIS Required Data Elements
- HMIS Data Collection Stages
- HMIS EDA and Backdate Guide
- Who are you? Identity Questions in HMIS
- HMIS Households Guide
  - HMIS Households vs. Entry/Exit tab
- HMIS ROI Guide with Audit Report
- HMIS Location Guide
- How to Correct Child Alone Issues:
  - in ClientPoint
  - in ShelterPoint
- HMIS Sub-Assessments Guide
  - HMIS Income Changes Guide
- HMIS Housing Move-In Date
- HMIS Service Transactions Guide (RRH look here!)
- HMIS Annual Assessments Guide
- HMIS Exit Destination Guide
- HMIS Bed and Unit Inventory Guide
- Keep HMIS Data Safe
- Coordinated Entry Data Elements Training

## Reporting Guides

- Report Basics: Dashboard versus ART reports
- How to Run and Read the CoC-APR
- How to Run and Read the ESG-CAPER



# What's Next

# Training Survey Feedback

**Thank you for all of your submissions!**

## **Key takeaways**

- *Hardest Parts:* knowing when to strictly follow client's response versus other sources, changing income, internal logic, reporting
- *Growth areas:* case management, paper to HMIS back to paper capability, households, REPORTING.

**New guide for how to choose between Dashboard and ART reports.**

**[Report Basics: Dashboard vs ART reports](#)**



# What's Next Calendar

| Due                    | Report/Event Name                               |
|------------------------|---|
| Jan 27 <sup>th</sup>   | Point-in-Time Count night!                      |
| Mar 1 <sup>st</sup>    | System Performance Measures Submission          |
| March - April          | Point in Time / Housing Inventory Count Reports |
| Mar 25 <sup>th</sup>   | Durham HMIS Users Meeting                       |
| April 22 <sup>nd</sup> | Durham HMIS Users Meeting                       |
| October                | Longitudinal System Analysis Report             |



## Contact NCCEH

hello@ncceh.org

919.755.4393

NCEndHomelessness 

@NCHomelessness 

nc\_end\_homelessness 

## Contact NCCEH Data Center Help Desk

hmis@ncceh.org

919.410.6997



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